


BLUE BIRD (INDIA) LIMITED

UNAUDITED FINANCIAL RESULTS FOR QUARTER ENDED AS ON 31st DECEMBER 2009

(Rs. in Lacs)

Sr. No.	Particulars	Quarter ended	Quarter ended	Nine Months ended	Nine Months ended	Year ended
		31.12.2009	31.12.2008	31.12.2009	31.12.2008	31.03.2009
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income					
	Net Sales / Income from Operations	5,859.98	10,131.33	40,221.74	35,568.41	50,222.03
2	Other Income	23.96	59.45	186.29	147.24	224.48
3	Total Income (1+2)	5,883.94	10,190.78	40,408.03	35,715.65	50,446.51
4	Expenditure					
a	(Increase)/ Decrease in stock in trade	1,862.87	(530.13)	2,263.65	(867.82)	(7,376.71)
b	Consumption of raw materials	3,594.50	7,314.19	30,549.38	27,215.79	44,008.63
c	Staff Cost	203.11	188.11	649.31	518.19	774.62
d	Depreciation / Amortisation	188.26	168.57	561.29	487.70	681.63
e	Other Expenditure	290.06	1,131.06	1,573.17	2,349.96	3,587.19
	Total Expenditure	6,138.80	8,271.80	35,596.80	29,703.82	41,675.36
5	Interest	1,924.67	2,197.36	5,854.57	4,398.99	6,453.84
6	Profit (+) / Loss (-) before tax (3) - (4+5)	(2,179.53)	(278.38)	(1,043.34)	1,612.84	2,317.31
7	Provision for Taxation	(386.19)	(94.63)	-	548.20	847.02
8	Net Profit (+) / Loss (-)(6-7)	(1,793.34)	(183.75)	(1,043.34)	1,064.64	1,470.29
9	Paid-up equity share capital (Face value - Rs.10/- each)	3,500.00	3,500.00	3,500.00	3,500.00	3,500.00
10	Reserves excluding Revaluation reserves as per Balance Sheet of Previous Accounting Year.	16,922.78	15,458.38	16,922.78	15,458.38	16,922.78
11	Earnings Per Share (EPS) Basic and diluted *(Not Annualised)	*(5.12)	*(0.53)	*(2.98)	*3.04	4.20
12	Public Shareholding :					
	- Number of Shares	16,588,087	16,590,587	16,588,087	16,590,587	16,590,587
	- Percentage of shareholding	47.40	47.40	47.40	47.40	47.40
13	Promoters & promoter group Shareholding :					
	a) Pledged / Encumbered :					
	- Number of Shares	16,000,000	12,000,285	16,000,000	12,000,285	12,000,285
	- Percentage of shares (as a % of the shareholding of promoter & promoter group)	86.90	65.18	86.90	65.18	65.18
	- Percentage of shares (as a % of the total share capital of the company)	45.71	34.29	45.71	34.29	34.29
	b) Non - Encumbered :					
	- Number of Shares	2,411,913	6,409,128	2,411,913	6,409,128	6,409,128
	- Percentage of shares (as a % of the shareholding of promoter & promoter group)	13.10	34.82	13.10	34.82	34.82
	- Percentage of shares (as a % of the total share capital of the company)	6.89	18.31	6.89	18.31	18.31

Segment wise Revenue, Results and Capital Employed

(Rs. in Lacs)

Particulars	Quarter ended	Quarter ended	Nine Months Ended	Nine Months Ended	Year ended
	31.12.2009	31.12.2008	31.12.2009	31.12.2008	31.03.2009
1. Segment Revenue					
Note Books	2,516.28	6,299.56	22,790.03	20,763.52	30,381.14
Publication	1,748.07	2,913.65	12,870.96	11,286.64	15,019.83
Printing	218.49	269.23	690.97	1,112.85	1,152.85
Exports	304.55	227.09	1,977.89	1,619.29	2,265.26
Construction	950.00	74.04	1,450.00	325.57	497.74
Trading	122.59	347.76	441.89	460.54	905.21
Total	5,859.98	10,131.33	40,221.74	35,568.41	50,222.03
Less : Inter Segment Revenue	-	-	-	-	-
Net Sales / Income from Operations	5,859.98	10,131.33	40,221.74	35,568.41	50,222.03
2. Segment Results (Profit (+) / Loss (-) before tax interest from each segment)					
Less : Total	5,859.98	10,131.33	40,221.74	35,568.41	50,222.03
i) Interest	1,924.67	2,197.36	5,854.57	4,398.99	6,453.84
ii) Other Unallocable Expenditure Net off Unallocable Income includes direct expenditure for construction segment of - (Rs. Lacs) # .471.14 & *303.87, ## 1151.05, **53.78 & ### 641.75	### 6,114.84	**8,212.35	###35,410.51	*29,556.58	#41,450.88
Profit before Tax	(2,179.53)	(278.38)	(1,043.34)	1,612.84	2,317.31
3. Capital Employed (Segment Assets & Segment Liabilities)					

Notes :

- The above results were reviewed by the Audit Committee, approved and taken on record by the Board of Directors at their meeting held on January 30, 2010.
- The EPS has been computed in accordance with the Accounting Standard (AS 20) issued by the ICAI.
- The status of investors complaints / requests as per the information given by our Registrar, for the quarter ended 31-12-2009 is : Beginning of the period : 0 ; Received during the quarter : 10 ; Resolved / Replied during the quarter : 10 & Cases pending at the end of the quarter - Nil.
- Contingent Liabilities on account of contested Income Tax demands for earlier years : Rs.401.38 Lacs.
- Previous year's figures have been regrouped and re-arranged wherever necessary.

For and on behalf of the Board of Directors

Place : Pune

Date : 30-01-2010

sdl/
Nitin Sontakke
Chairman & Managing Director

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