

BLUE BIRD (INDIA) LIMITED

UNAUDITED FINANCIAL RESULTS FOR QUARTER ENDED AS ON 30TH SEPTEMBER 2009

(Rs. in Lacs)

Sr. No.	Particulars	Quarter ended	Quarter ended	Half Year ended	Half Year ended	Year ended
		30.09.2009	30.09.2008	30.09.2009	30.09.2008	31.03.2009
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income					
	Net Sales / Income from Operations	13,314.70	13,548.03	34,361.76	25,437.08	50,222.03
2	Other Income	29.38	35.46	162.33	87.79	224.48
3	Total Income (1+2)	13,344.08	13,583.49	34,524.09	25,524.87	50,446.51
4	Expenditure					
a	(Increase)/ Decrease in stock in trade	1,181.12	(954.49)	400.78	(337.69)	(7,376.71)
b	Consumption of raw materials	9,181.80	11,223.02	26,954.88	19,901.60	44,008.63
c	Staff Cost	221.47	180.19	446.20	330.08	774.62
d	Depreciation / Amortisation	194.36	186.51	373.03	319.13	681.63
e	Other Expenditure	500.36	606.74	1,283.11	1,218.90	3,587.19
	Total Expenditure	11,279.11	11,241.97	29,458.00	21,432.02	41,675.36
5	Interest	2,006.98	1,208.31	3,929.90	2,201.63	6,453.84
6	Profit (+) / Loss (-) before tax (3) - (4+5)	57.99	1,133.21	1,136.19	1,891.22	2,317.31
7	Provision for Taxation	19.71	385.18	386.19	642.83	847.02
8	Net Profit (+) / Loss (-)(6-7)	38.28	748.03	750.00	1,248.39	1,470.29
9	Paid-up equity share capital (Face value - Rs. 10/- each)	3,500.00	3,500.00	3,500.00	3,500.00	3,500.00
10	Reserves excluding Revaluation reserves as per Balance Sheet of Previous Accounting Year.	16,922.78	15,458.38	16,922.78	15,458.38	16,922.78
11	Earnings Per Share (EPS) Basic and diluted *(Not Annualised)	*0.11	*2.14	*2.14	*3.57	4.20
12	Public Shareholding :					
	- Number of Shares	16590587	16600000	16590587	16600000	16590587
	- Percentage of shareholding	47.40	47.43	47.40	47.43	47.40
13	Promoters & promoter group Shareholding :					
	a) Pledged / Encumbered :					
	- Number of Shares	15,410,285	12,000,285	15,410,285	12,000,285	12,000,285
	- Percentage of shares (as a % of the shareholding of promoter & promoter group)	83.71	65.22	83.71	65.22	65.18
	- Percentage of shares (as a % of the total share capital of the company)	44.03	34.29	44.03	34.29	34.29
	b) Non - Encumbered :					
	- Number of Shares	2,999,128	6,399,715	2,999,128	6,399,715	6,409,128
	- Percentage of shares (as a % of the shareholding of promoter & promoter group)	16.29	34.78	16.29	34.78	34.82
	- Percentage of shares (as a % of the total share capital of the company)	8.57	18.28	8.57	18.28	18.31

Segment wise Revenue , Results and Capital Employed

(Rs. in Lacs)

Particulars	Quarter ended	Quarter ended	Half Year ended	Half Year ended	Year ended
	30.09.2009	30.09.2008	30.09.2009	30.09.2008	31.03.2009
1. Segment Revenue					
Note Books	7,924.58	8,194.65	20,273.74	14,463.96	30,381.14
Publication	4,252.27	4,377.39	11,122.88	8,372.99	15,019.83
Printing	352.44	237.04	472.49	843.62	1,152.85
Exports	123.92	572.04	1,673.35	1,392.20	2,265.26
Construction	500.00	54.13	500.00	251.53	497.74
Trading	161.49	112.78	319.30	112.78	905.21
Total	13,314.70	13,548.03	34,361.76	25,437.08	50,222.03
Less : Inter Segment Revenue	-	-	-	-	-
Net Sales / Income from Operations	13,314.70	13,548.03	34,361.76	25,437.08	50,222.03
2. Segment Results (Profit (+) / Loss (-) before tax interest from each segment)					
Less : Total	13,314.70	13,548.03	34,361.76	25,437.08	50,222.03
i) Interest	2,006.98	1,208.31	3,929.90	2,201.63	6,453.84
ii) Other Unallocable Expenditure Net off Unallocable Income includes direct expenditure for construction segment of *Rs. 471.14 lacs & #Rs. 250.09 lacs & ## Rs. 56.86 lacs, **509.30 lacs & ***509.30 lacs.	***11,249.73	##11,206.51	**29,295.67	#21,344.23	*41,450.88
Profit before Tax	57.99	1,133.21	1,136.19	1,891.22	2,317.31
3. Capital Employed (Segment Assets & Segment Liabilities)					

Notes :

- The above results were reviewed by the Audit Committee, approved and taken on record by the Board of Directors at their meeting held on October 28th, 2009.
- The EPS has been computed in accordance with the Accounting Standard (AS 20) issued by the ICAI.
- The status of investors complaints / requests as per the information given by our Registrar, for the quarter ended 30-09-2009 is : Beginning of the period : Nil; Received during the quarter : 7; Resolved / Replied during the quarter : 7 & Cases pending at the end of the quarter - Nil.
- Contingent Liabilities on account of contested Income Tax demands for earlier years : Rs. 22.06 Lacs.
- Previous year's figures have been regrouped and re-arranged wherever necessary.

For and on behalf of the Board of Directors

Place : Pune

Date : 28/10/2009


David Kunder
Director- Finance

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